



Sekur[®]
Private Data

Disclaimer

A final prospectus containing important information relating to the securities described in this document has been filed with the security's regulatory authorities in British Columbia, Alberta and Ontario. A copy of the final prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

This presentation provides a very brief summary of GlobeX Data Ltd. (the "Company") derived from the disclosure contained in the Company's final prospectus dated May 8, 2019 (the "Prospectus") that this information was derived from that contains "forward-looking statements". Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. Examples of forward-looking statements include, among others, statements regarding:

- Anticipated levels of expenditures for the next twelve months;
- Expectations of ongoing relationships with reseller and partners;
- Timing of completion of software integrations and updates;
- Management's belief that we have sufficient liquidity to fund the Company's business operations during the next twelve months; and
- Strategy for customer retention, growth, product development, market position, financial results and reserves.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on management's current beliefs, expectations and assumptions regarding:

- the future of the Company's business;
- the success of marketing and sales efforts of the Company;
- the projections prepared in house and projections delivered by channel partners;
- the Company's ability to complete the necessary software updates;
- increases in sales as a result of investments software development technology;
- consumer interest in the Products;
- future sales plans and strategies;
- reliance on large channel partners and expectations of renewals to ongoing agreements with these partners;
- anticipated events and trends; and
- the economy and other future conditions;

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. The Company's actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements.

Important risk factors that could cause the Company's actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: speculative nature of investment risk; history of operating loss; going-concern risk; the Company's reliance on resellers and other distribution channels to sell its products; dependency on large channel partners; dependency on key personnel; dependency on third parties; software bugs; competition; security threats; research and development; commitments; obsolescence; growth; dilution; unissued share capital; liquidity and future financing risk; market risk for securities; and increased costs of being a publicly traded company. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to, risks and uncertainties disclosed in this prospectus. See "Risk Factors" on page 41 of the Prospectus.

These forward-looking statements are made as of the date of the Prospectus and are based on the reasonable beliefs, expectations and opinions of management on the date of this prospectus (or as of the date they are otherwise stated to be made). Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

Readers are cautioned against placing undue reliance on forward-looking statements.



Sekur[®]
Private Data



Canada

USA

México

Switzerland

Sri Lanka

PRIVACY HAS ARRIVED.

SWISS HOSTED PRIVATE AND
SECURE COMMUNICATIONS
PLATFORM



Schweizerische Eidgenossenschaft
Confédération suisse
Confederazione Svizzera
Confederaziun svizra

What WE DO

We protect **data** and **communications** for consumers, businesses, and governments.



SekurMail®

Send encrypted and private emails, to any ISP with added security features.



SekurMessenger®

Send encrypted chats to Sekur and non Sekur users with self-destruct messages.



Sekur®

Email and messaging combo plan for consumers.



SekurPro®

Private video conferencing, encrypted calls, email and messaging for enterprise. (Launching Q2 2023)



SekurVPN®

Swiss based secure VPN connection.
(Launching Q1 2023)



SekurVoice®

Communicate privately in a secure environment.
(Launching Q2 2023)



SekurSuite®

Private and secure document management, file share, password manager, email into one platform.



SekurIdentity®

Keep your personal information safe from theft.
(launching 2024)

Privacy & Security

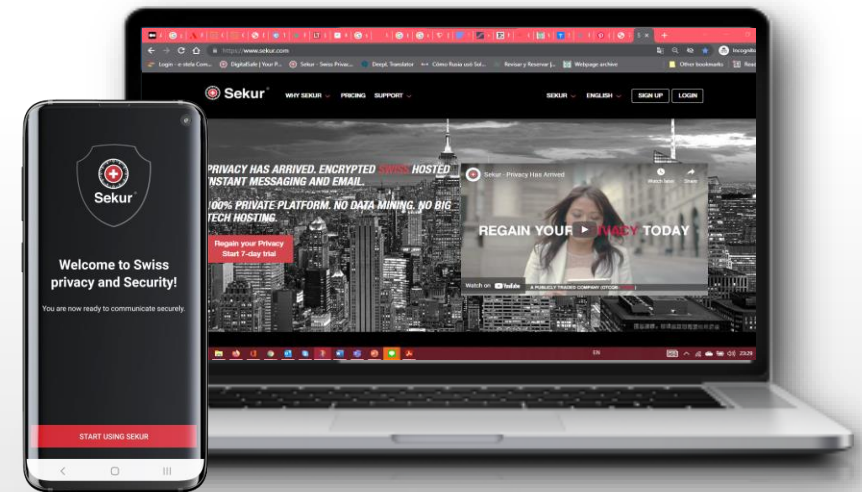
COMBINED

Privacy communications solutions end to end encrypted by design, no social exposure, location mining and no big tech data mining intrusion. We protect your privacy with no metadata or cache in your devices.

Your conversations are locked in our VirtualVault® and Helix® technology combined with Swiss Data Privacy Laws. We do not share your information to anyone.

No Patriot Act.
No CLOUD Act.
No AWS
No Google Cloud

No Azure
No Data Mining
No Third-Party Access



Privacy LANDSCAPE

100 B 

Connections producing data expected in 2025.

80% 

From the data collected from the apps has nothing to do with its functionality.

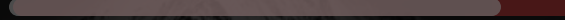
Sale 

Data sale to third parties followed by influence voting manipulation are the most unacceptable uses of personal data collection.



Of all cyberattacks start with a Phishing email

91%



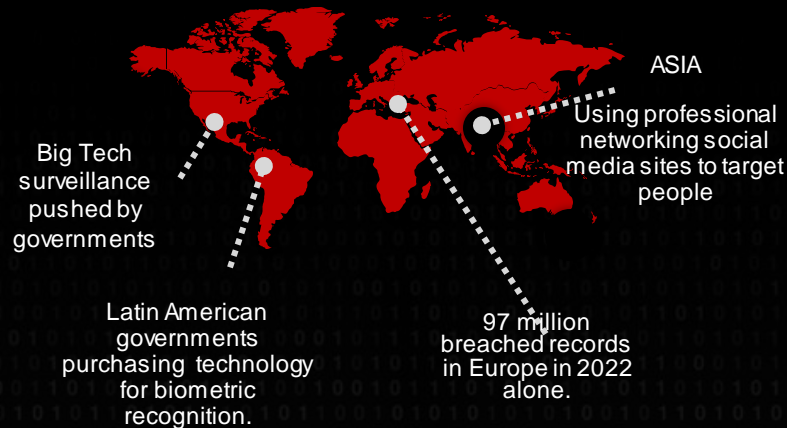
Of malicious email attachments are Office files

48%



"Games apps" are selling the most personal information

94%



1,557

Is the amount of demographic data gathered on average for each person.



83%

Use unsecured Social Messaging for their business communication.



1/3

More than one-third of cyberattacks during the first six months of 2022 were BEC (business email compromise) attacks.

Market

SIZE & OPPORTUNITY

1010
1010

Cyber Security Services Market

Global US\$178 B

9.8% CAGR

2027

Global projection to reach
US\$202bn in 2022

12.3% CAGR

2030



Fastest Growing
Market:
Asia Pacific
CAGR: 14.5 %



Emerging
Markets
Latin America
CAGR: 10.7 %

ARPU

USD \$9+ / Month

+30M



SMB's
In USA

Addressable Market

+70M



USA
Cybersecurity
US\$58B
2022

Users in USA
Privacy advocates Anti Big Techs

Focus on USA Consumers + SMBs

Users Growth



ARPU Direct:

US\$ 8.50/user/month

ARPU B2B:

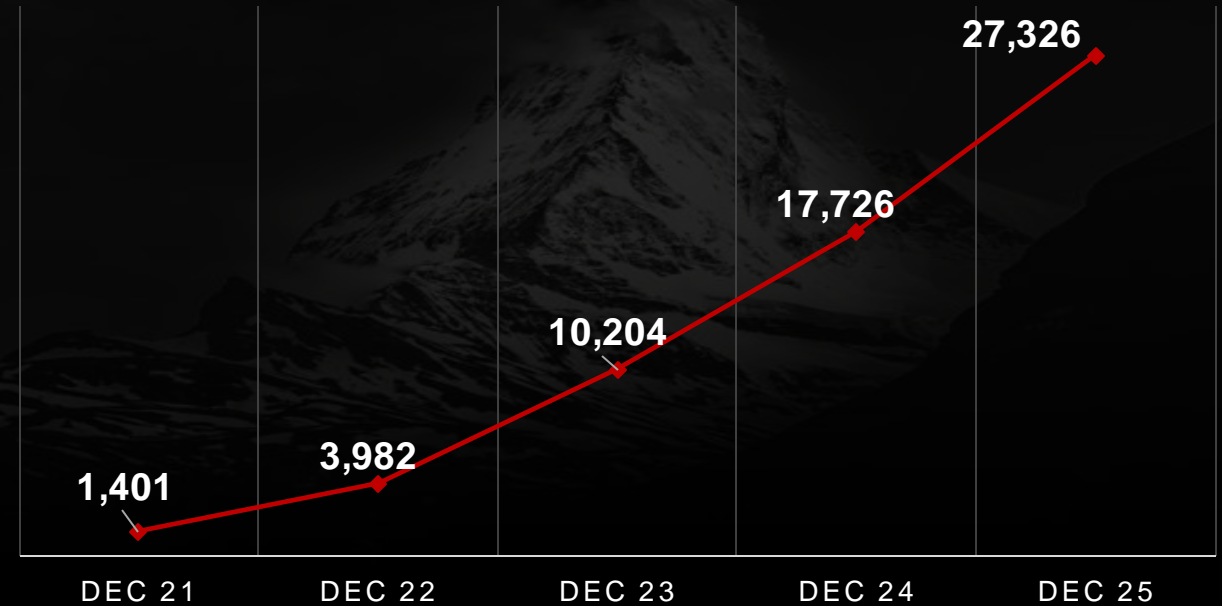
US\$ 2.50/user/month

LTV: US\$150 /user

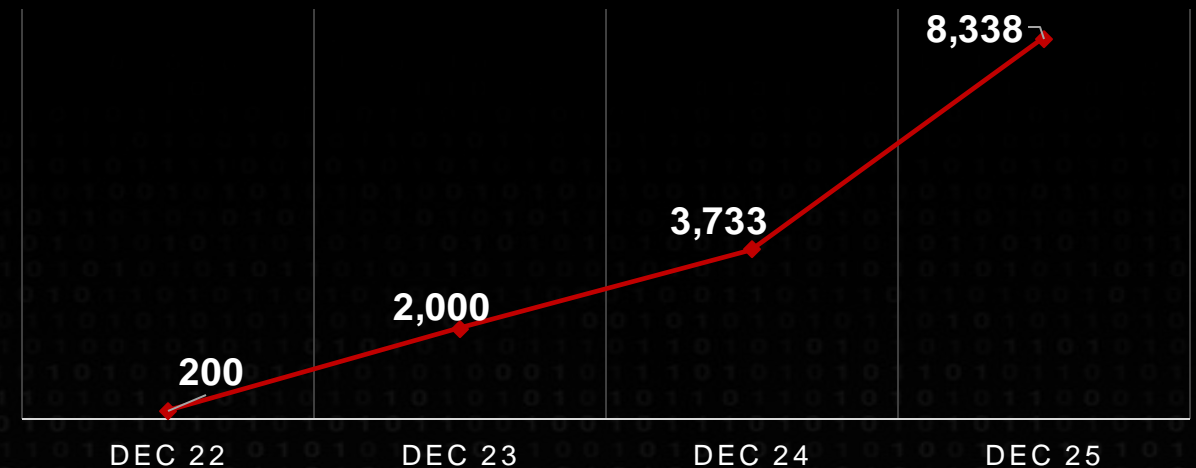
CAC Direct: US\$143 > US\$18

CAC Incl B2B: US\$130 > US\$14

DIRECT ACTUAL & PROJECTED USERS



B2B ACTUAL & PROJECTED USERS



Because Privacy MATTERS

Trends in shift away from mega cloud providers and Big Tech, into more privacy and security focused solutions provider.



Sekur[®]



SekurMessenger[®]



SekurMail[®]



SekurVPN[®]



SekurPro[®]

Privacy and Security by design.



Large data hacks, mass virus infections, mass technical glitches (44 million MS Office 365 with same username and password), open-source coding lack of security.

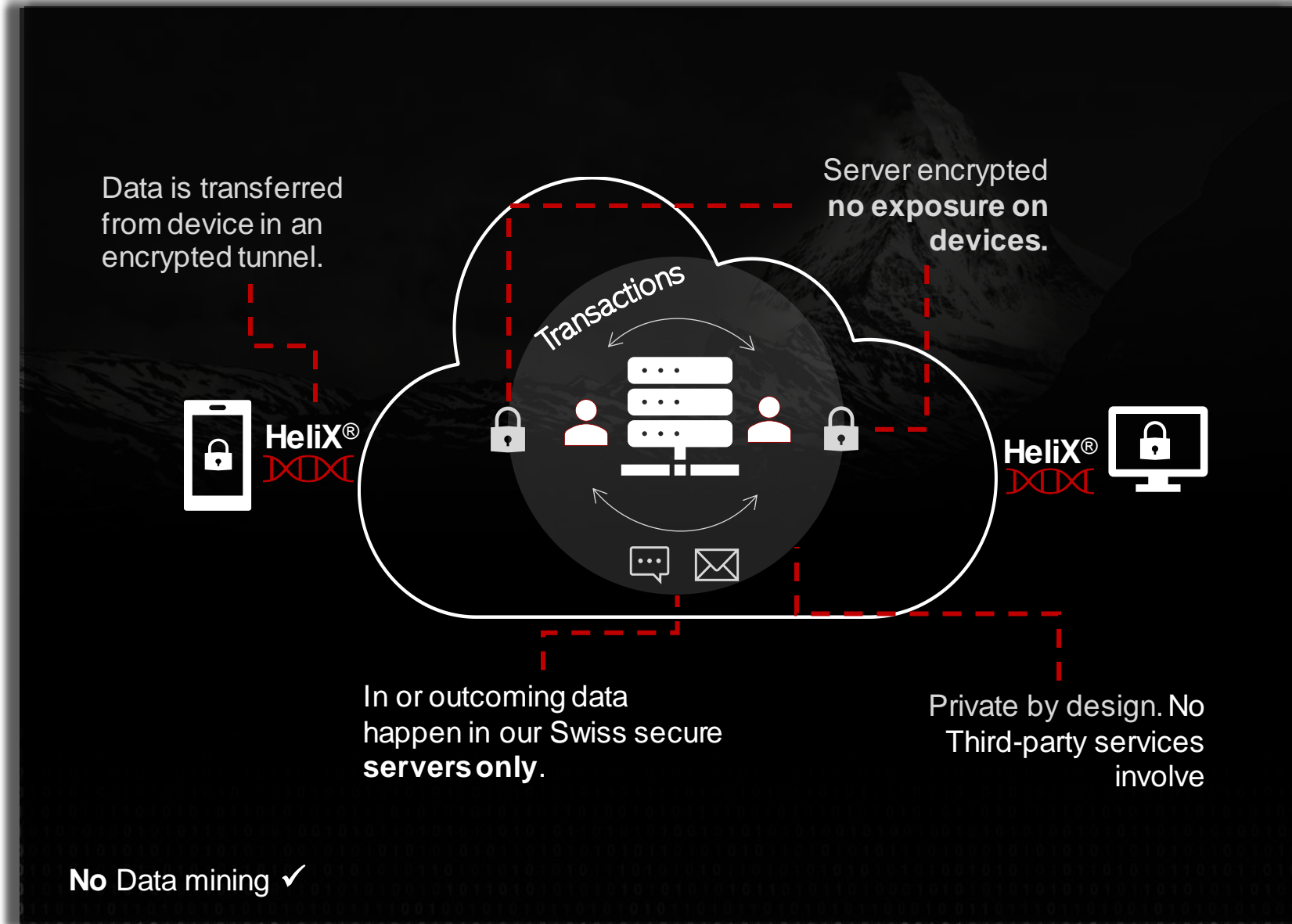
Helix®

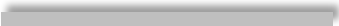
ENCRYPTION

Data is transferred from device to secure servers in an encrypted tunnel.

Our proprietary technology HeliX® wraps data transfer in 2048-bit encryption with multiple layers intertwined in HeliX® form on top of it, which creates multiple layers of encryption many times stronger than others..

With our own servers in Switzerland Sekur is 100% cloud-based privacy granted.





Business

VERTICALS



Financial



Telecom



Military / Security



Service Industry



Logistics /
Transport



Government



Healthcare /
Biotech



Oil & Gas /
Mining



2023

And Beyond

Q1

Sekur**VPN**
Swiss hosted encrypted VPN launched

Sekur
Business users' management tools deployed

Sekur and **SekurPrivateData**
new website rehaul launch

Q2

Sekur**Pro**
Enterprise solutions fully deployed

Sekur**Voice**
encrypted Voice calls launched

Sekur
launch South Asia sales with Dialog Axiata telecom

Q3

Sekur**Pro**
IngramMicro B2B platform fully deployed

New channel additions B2B

Q4

Reach goal of 10,000 users, reach operational profitability.

Launch B2C Ad Campaigns in full force Australia and UK

Additional Telecom operators on board in Latam and MEA

2024

Sekur**Identity**
Identity theft protection solution

International expansions Switzerland, Germany for B2C

B2B expansion in Latin America and South Asia

Sekur

UNIQUE PROPOSITION



Compliance with the Swiss Federal Data Protection Law (FADP) and the Swiss Federal Data Protection Ordinance.



Unique environment for secure data and communication management with real privacy.



Industry's highest 2048-bit encryption standards and AES256 minimum encryption with biometric login credentials, triple-layer encryption.



Not Subject to U.S. Patriot act and U.S. Cybersecurity Act of 2015 or CLOUD Act of 2019



100% owned infrastructure No Amazon Web Services (AWS), Google infrastructure or Microsoft Azure cloud (unlike most competitors).



Rich in features, unlimited scalability in more than 10 languages that serve consumers, SMEs and Governments.



Sekur[®]

Private Data

www.sekurprivatedata.com

www.sekur.com

www.sekursuite.com

corporate@sekurprivatedata.com

OTC QX
SWISF



BÖRSE
FRANKFURT
GDT0



[company/sekurprivatedata-ltd](https://www.linkedin.com/company/sekurprivatedata-ltd)



[@sekurprivate](https://twitter.com/sekurprivate)