



Sekur[®]

PRIVACY HAS ARRIVED



Sekur[®]
Private Data

OTCQB
SWISF



USA

Canada


LATAM

Switzerland

PRIVACY HAS ARRIVED.

SWISS HOSTED PRIVATE AND
SECURE COMMUNICATIONS
PLATFORM

Data Privacy - Data Protection

At  **Sekur**[®] we do both, *successfully*.



THE PROBLEM

BIG TECH (AWS, Microsoft, Google, FB, WhatsApp) data mine and share your data

Open-source software compromised by hackers worldwide (Telegram, Signal, ProtonMail)

Communications monitored by governments, third parties and hackers (email, chat, VPN and others)

AI implemented on all solutions, leads to invasion of privacy, including traffic monitoring by BigTech VPNs

BEC attacks costing 56 Billion US\$ to the global economy (BEC = Business Email Compromise)

THE **Sekur** SOLUTION

No BIG TECH, proprietary technology only

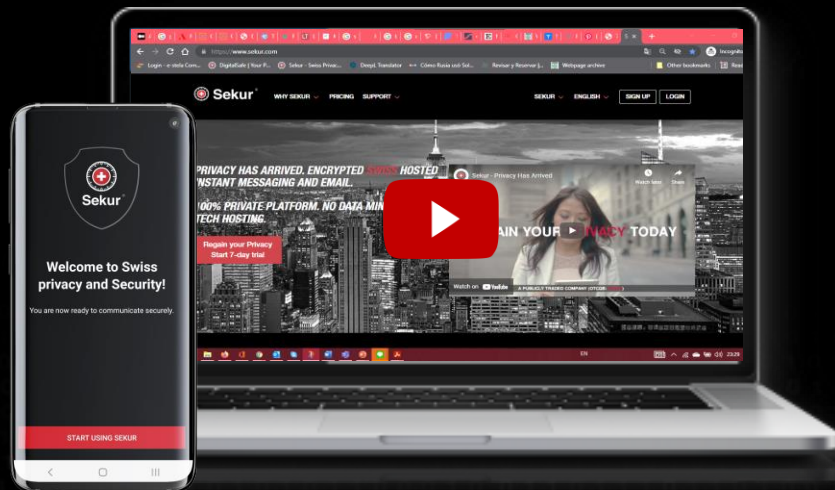
**Privacy Focused Apps
No Open-source to avoid hacker intrusions**

Swiss Data Privacy laws in 100% privately owned servers. Private closed-circuit environment

**No AI anywhere on Sekur solutions
Swiss VPN, your IP address is considered Private Property in Switzerland**

Privacy by design with SekurSend tech to avoid BEC attacks

WE PROTECT DATA & COMMUNICATIONS FOR CONSUMERS, BUSINESSES, AND GOVERNMENTS.



SekurMail®

Send encrypted and private emails, to any ISP with added closed environment SekurSend-SekurReply.



SekurVPN®

Secure and private VPN with Swiss IP anonymous connection.



SekurMessenger®

Send encrypted chats to Sekur and non Sekur users with self-destruct messages in all devices.



SekurEnterprise®

Enterprise solutions. "BEC" protection, C- level Email "Triage" protection and customized private network with SekurRelay. "Ring-Fence" SekurMessenger employees for higher security and privacy.

Protection

BEYOND ENCRYPTION

With our own servers in Switzerland Sekur offers 100% cloud-based, non-big-tech, non-CLOUD Act, privacy and security.

Data is transferred from device to secure servers in an encrypted tunnel.

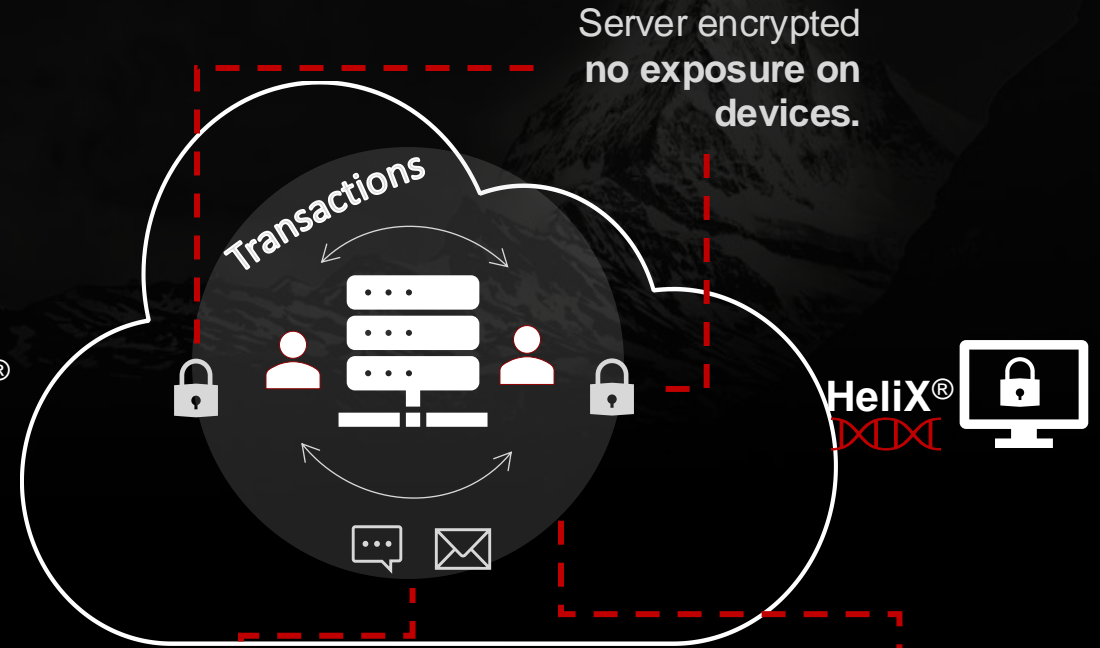
Our proprietary technology HeliX® wraps data transfer in 2048-bit encryption with multiple layers of proprietary encryption wrapped and intertwined in HeliX®, which creates multiple layers of proprietary encryption exponentially stronger than any other system.

PRIVATE SERVERS IN SWITZERLAND ONLY

Data is transferred from device in an encrypted tunnel.



HeliX®
DNA



Server encrypted
no exposure on
devices.

HeliX®
DNA

Incoming or outgoing data
happens in our Swiss
secure servers only.

Private by design. No
Third-party services
involved.

No Data mining ✓

U. S. & LATAM MARKET OPPORTUNITY

SaaS Model Recurring Revenues
monthly/yearly

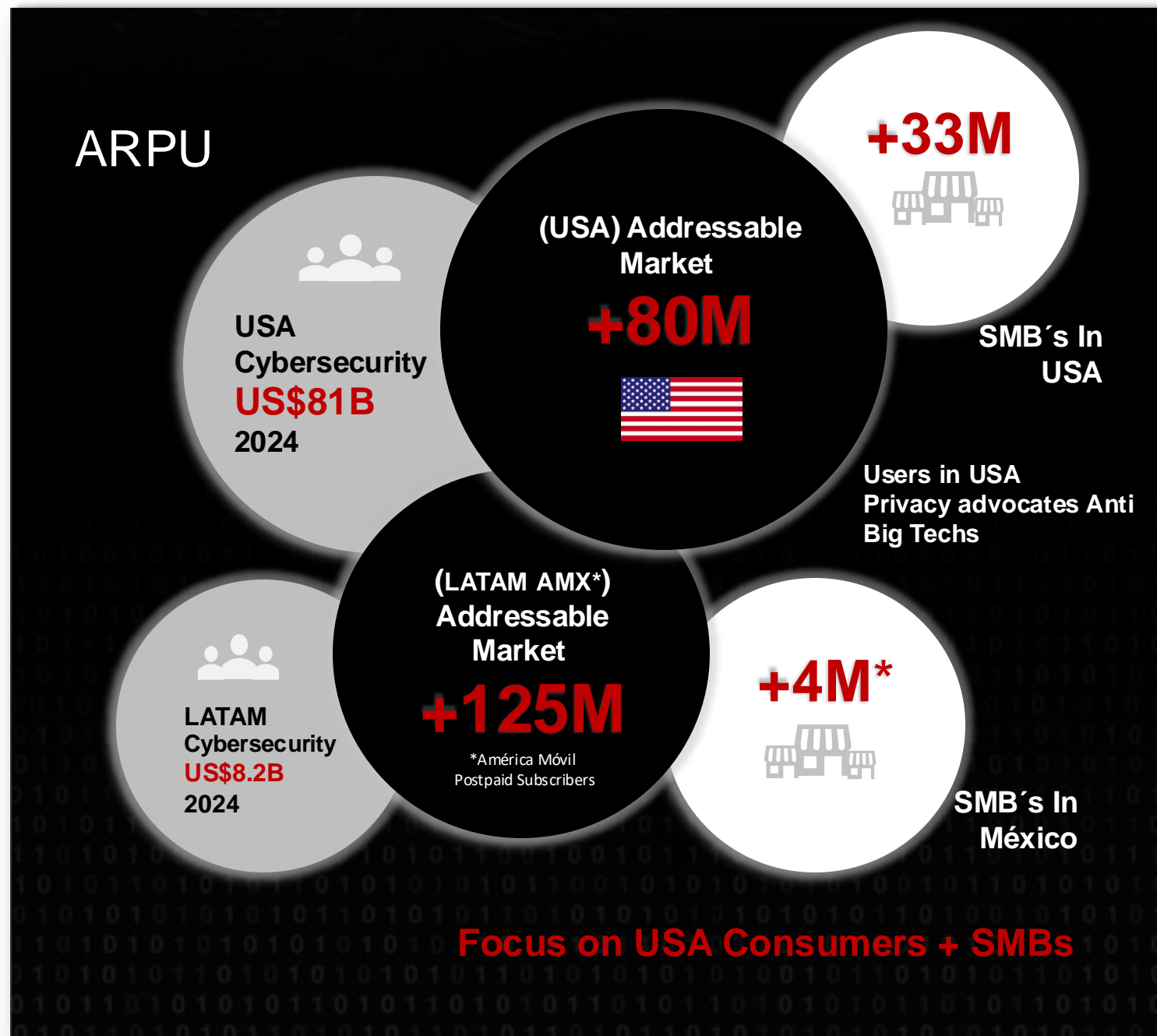
ARPU – Average Revenue Per User
(monthly)

- Consumers: US\$12+
- SMB: US\$25+
- Corporate/HNWIs/VIP: US\$90+

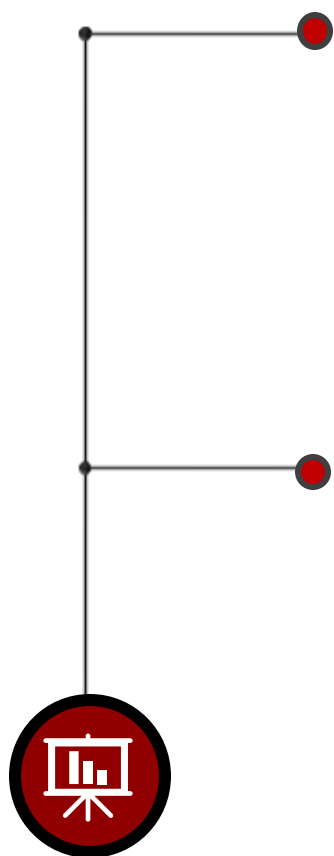
Profitability reached at 4,000 users level
(blended Consumers and SMB).

Current paid user level 2,700 users.
Trending CPA of US\$9 in 2025/2026

Marketing campaigns in 2025/2026 targeting
10 million SMBs/Corporates and 50 million
Consumers in US markets by end of 2026.



P&L & SUBSCRIBERS



Revenue USD (000's)

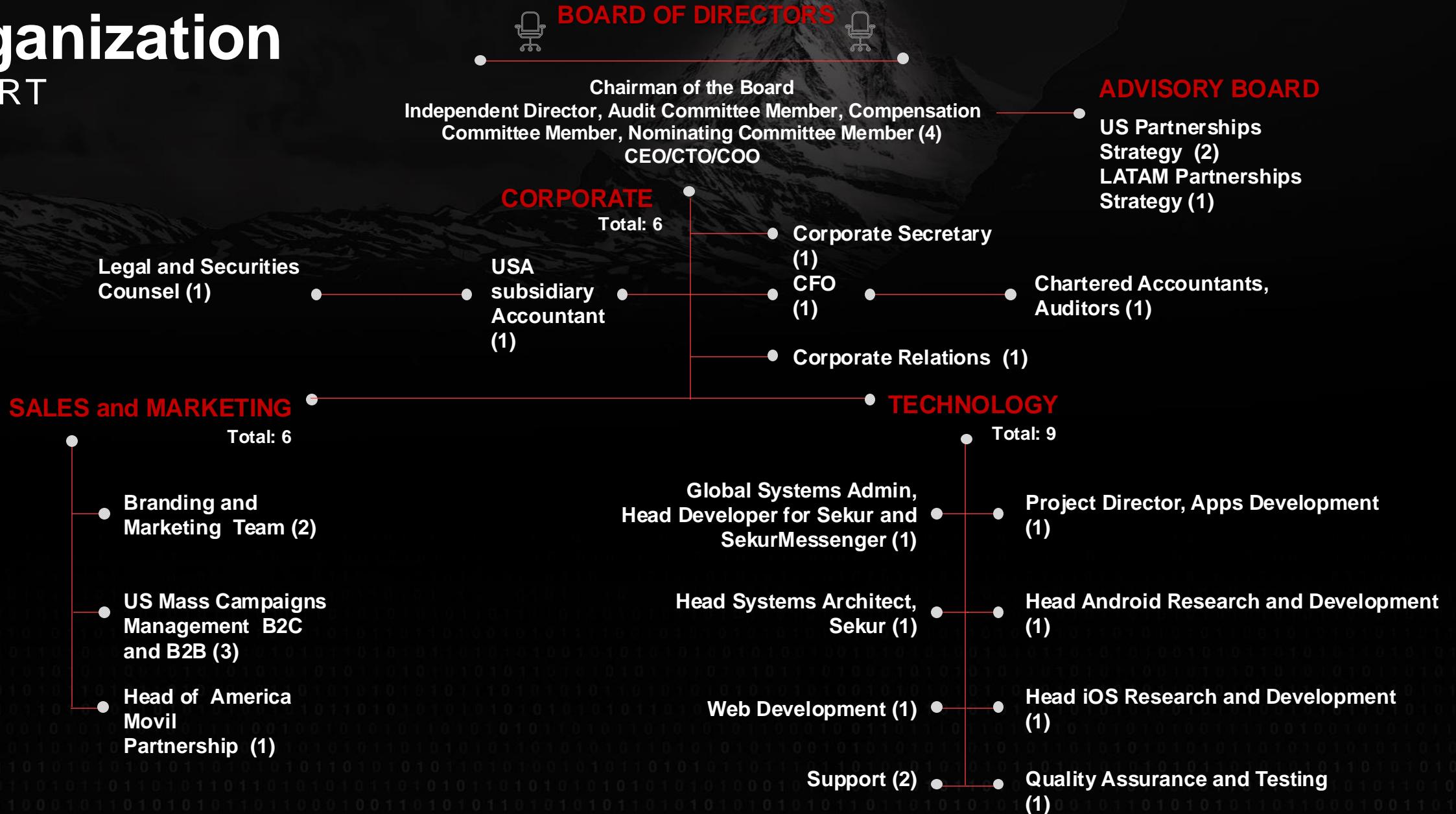
| | | 2024 | 2025E* | 2026E* |
|----------------|----|-------|----------|-----------|
| Gross Revenue | \$ | 370 | \$ 1,003 | \$ 12,539 |
| Net Revenue | \$ | 321 | \$ 677 | \$ 7,643 |
| Total Expenses | \$ | 1,314 | \$ 1,273 | \$ 1,813 |
| Profit (Loss) | \$ | (993) | \$ (596) | \$ 5,829 |

Subscribers

| | | 2024 | 2025E* | 2026E* |
|--|--|-------|--------|--------|
|  Organic growth online/Consumers | | 2,368 | 2,684 | 4,425 |
|  B2B & Corporate | | 20 | 5,970 | 49,046 |
| Total | | 2,388 | 8,654 | 53,471 |

* Profitability achieved within 90 days of closing PPM. Assuming US\$350K in PPM closed by end of June 2025.

Organization CHART



Our Team

Board of Directors and Senior Management



Alain Ghai
Chairman of the Board of
Directors, Founder, CEO/CTO /
Member Audit Committee.



Henry Sjöman
Director/
Member Audit
Committee



Scott Davis
CPA, CGA, CFO



Amir Assar
Director



Dr. Claudio Alberti,
PhD
Director



Advisory Board and LATAM Management



Henryk Dabrowski
Advisory Board,
Strategy/Telecom
Sector



Erika J. Cabrera
Head of Latin America
Alliances



Capitalization

TABLE (as of April 2 2025)



170,120,807
Total Outstanding
Common shares

- 42 million shares held by management, never sold. Average cost US\$0.10 to US\$0.15
- 50 million shares done on this PPM cost US\$0.025. These holders are holding post Nasdaq listing estimated in 2026.
- 35 million shares held by Swiss and Europeans (average cost US\$0.20) Long Term.
- The rest is estimated for most of the rest between US\$0.07 to US\$0.25 distributed between 2,100 shareholders.

Stock options (in US\$)

| Number of Options | Exercise Price (\$) | Expiry Date |
|-------------------|---------------------|------------------|
| 3,000,000 | 0.14 | August 30, 2026 |
| 8,166,272 | 0.04 | January 13, 2033 |
| 11,166,272 | | |

Warrants (in US\$)

| Number of Warrants | Exercise Price (\$) | Expiry Date |
|--------------------|---------------------|--------------------|
| 28,290,116 | 0.04 | September 12, 2026 |
| 1,065,000 | 0.04 | October 15, 2026 |
| 11,687,617 | 0.04 | November 28, 2026 |
| 6,973,705 | 0.04 | March 31, 2027 |
| 48,016,438 | | |

THE PROBLEM

- **BIG TECH Data mining**
- **Open-source software compromised**
- **AI -invasion of privacy**
- **Communications monitored by governments**

THE **Sekur**® SOLUTION

- **Proprietary technology only**
- **Privacy Focused Apps**
- **No Open-source**
- **Swiss Data Privacy laws**
- **No AI anywhere - Privacy by design**

In Summary - Why Invest in Sekur®

- **Gross profit margin of 85% (68%+ in B2B) recurring revenue SaaS model.**
- **Debt free company, revenue producing, expected profitability within 90 days of closing private placement.**
- **Largest telecom operator in Latin America launching SekurMessenger Q2 2025.**
- **Expected high growth with B2B partners and affiliates in 2025 and 2026.**
- **Ground level opportunity for investment in revenue producing company in cybersecurity and privacy sector.**
- **Leading privacy communications platform covering Email, Chat, VPN - soon to cover video conferencing and voice.**
- **Solution serves Consumers, SMBs, Corporates/Enterprises. SMB is the biggest market. 95% is US market.**
- **SEC F1/A ready for uplist to Nasdaq when profitability is achieved.**



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Private Data

www.sekurprivatedata.com

www.sekur.com

connect@sekur.com

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[company/sekurprivatedata-ltd](https://www.linkedin.com/company/sekurprivatedata-ltd)



[@sekurprivate](https://twitter.com/sekurprivate)



Sekur®
Private Data

Disclaimer

A final prospectus containing important information relating to the securities described in this document has been filed with the security's regulatory authorities in British Columbia, Alberta and Ontario. A copy of the final prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

This presentation provides a very brief summary of GlobeX Data Ltd. (the "Company") derived from the disclosure contained in the Company's final prospectus dated May 8, 2019 (the "Prospectus") that this information was derived from that contains "forward-looking statements". Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. Examples of forward-looking statements include, among others, statements regarding:

- Anticipated levels of expenditures for the next twelve months;
- Expectations of ongoing relationships with reseller and partners;
- Timing of completion of software integrations and updates;
- Management's belief that we have sufficient liquidity to fund the Company's business operations during the next twelve months; and
- Strategy for customer retention, growth, product development, market position, financial results and reserves.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on management's current beliefs, expectations and assumptions regarding:

- the future of the Company's business;
- the success of marketing and sales efforts of the Company;
- the projections prepared in house and projections delivered by channel partners;
- the Company's ability to complete the necessary software updates;
- increases in sales as a result of investments software development technology;
- consumer interest in the Products;
- future sales plans and strategies;
- reliance on large channel partners and expectations of renewals to ongoing agreements with these partners;
- anticipated events and trends; and
- the economy and other future conditions;

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. The Company's actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements.

Important risk factors that could cause the Company's actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: speculative nature of investment risk; history of operating loss; going-concern risk; the Company's reliance on resellers and other distribution channels to sell its products; dependency on large channel partners; dependency on key personnel; dependency on third parties; software bugs; competition; security threats; research and development; commitments; obsolescence; growth; dilution; unissued share capital; liquidity and future financing risk; market risk for securities; and increased costs of being a publicly traded company. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to, risks and uncertainties disclosed in this prospectus. See "Risk Factors" on page 41 of the Prospectus.

These forward-looking statements are made as of the date of the Prospectus and are based on the reasonable beliefs, expectations and opinions of management on the date of this prospectus (or as of the date they are otherwise stated to be made). Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

Readers are cautioned against placing undue reliance on forward-looking statements.