



Sekur[®]

PRIVACY HAS ARRIVED



Sekur[®]
Private Data

OTCQB
SWISF



USA

Canada


LATAM

Switzerland

PRIVACY HAS ARRIVED.

SWISS HOSTED PRIVATE AND
SECURE COMMUNICATIONS
PLATFORM

Data Privacy - Data Protection

At  **Sekur**[®] we do both, *successfully*.



THE PROBLEM

BIG TECH (AWS, Microsoft, Google, FB, WhatsApp) data mine and share your data

Open-source software compromised by hackers worldwide (Telegram, Signal, ProtonMail)

Communications monitored by governments, third parties and hackers (email, chat, VPN and others)

AI implemented on all solutions, leads to invasion of privacy, including traffic monitoring by BigTech VPNs

BEC attacks costing 56 Billion US\$ to the global economy (BEC = Business Email Compromise)

THE **Sekur** SOLUTION

No BIG TECH, proprietary technology only

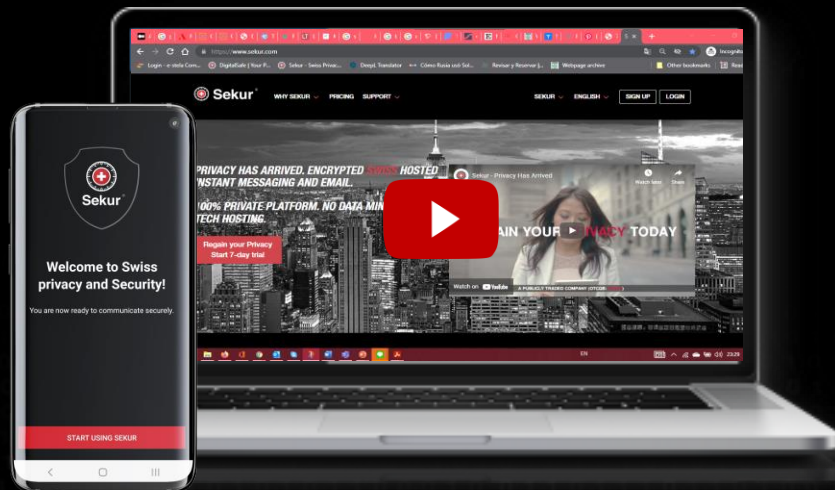
**Privacy Focused Apps
No Open-source to avoid hacker intrusions**

Swiss Data Privacy laws in 100% privately owned servers. Private closed-circuit environment

**No AI anywhere on Sekur solutions
Swiss VPN, your IP address is considered Private Property in Switzerland**

Privacy by design with SekurSend tech to avoid BEC attacks

WE PROTECT DATA & COMMUNICATIONS FOR CONSUMERS, BUSINESSES, AND GOVERNMENTS.



SekurMail®

Send encrypted and private emails, to any ISP with added closed environment SekurSend-SekurReply.



SekurVPN®

Secure and private VPN with Swiss IP anonymous connection.



SekurMessenger®

Send encrypted chats to Sekur and non Sekur users with self-destruct messages in all devices.



SekurEnterprise®

Enterprise solutions. "BEC" protection, C- level Email "Triage" protection and customized private network with SekurRelay. "Ring-Fence" SekurMessenger employees for higher security and privacy.

Sekur

VALUE
PROPOSITION

SECURE
COMMUNICATIONS
TOOLS
HOSTED IN
PRIVACY-CENTRIC
SWITZERLAND



100% Owned infrastructure
No Big Tech Cloud Hosting

Proprietary Technology
No Open-Source coding

Swiss Hosted
No CLOUD or PATRIOT Act. or
Bill 702 law

Privacy guaranteed
No data or location mining

No AI Intrusion
Full privacy focus

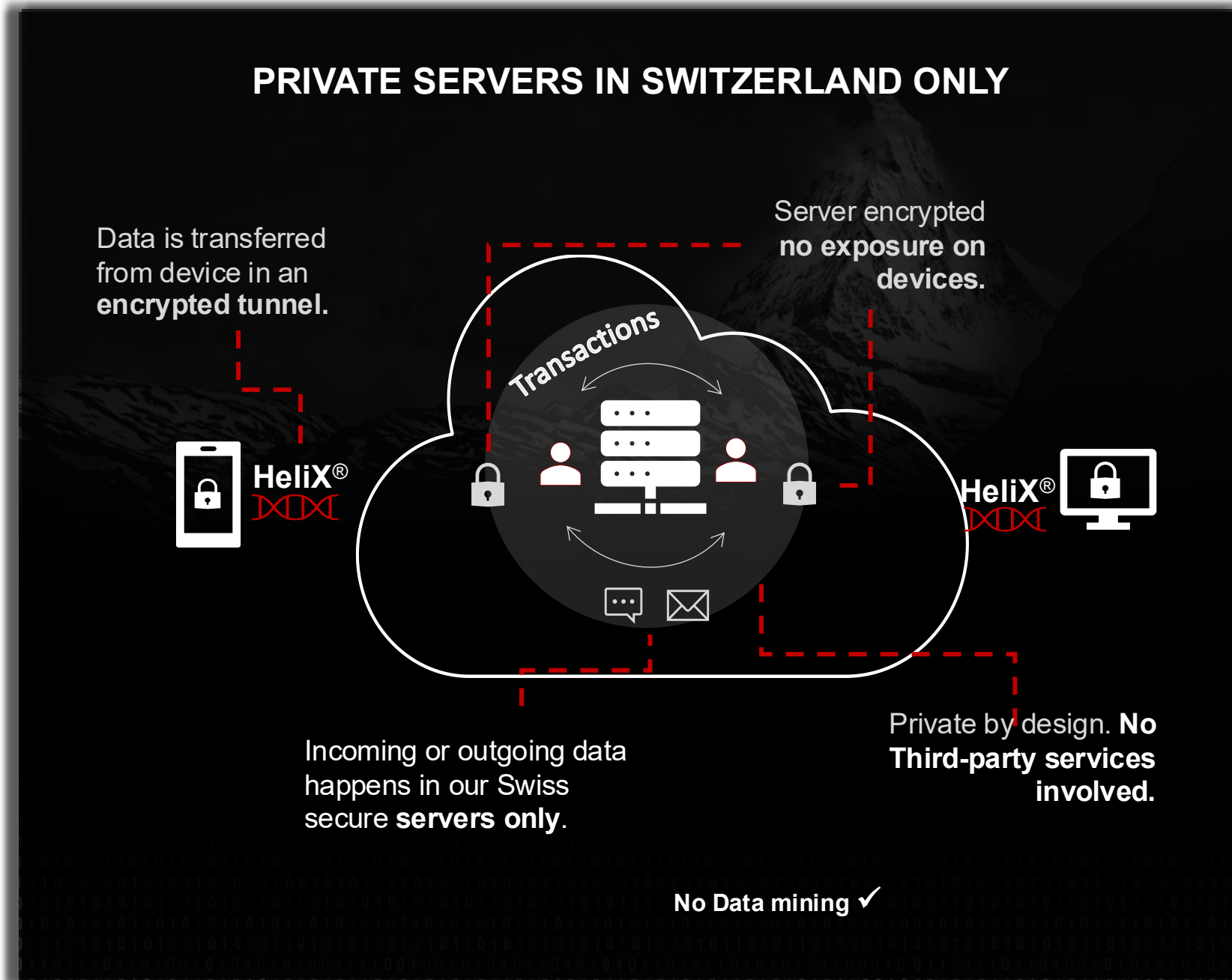
Protection

BEYOND ENCRYPTION

With our own servers in Switzerland Sekur offers 100%, non-big-tech, non-CLOUD Act, privacy and security.

Data is transferred from device to secure servers in an encrypted tunnel called HeliX.

Our proprietary post-quantum technology HeliX® wraps data transfer in 2048-bit encryption with multiple layers of proprietary encryption wrapped and intertwined in HeliX®, which creates multiple layers of proprietary encryption exponentially stronger than any other system.



U. S. & LATAM MARKET OPPORTUNITY

SaaS Model Recurring Revenues
monthly/yearly

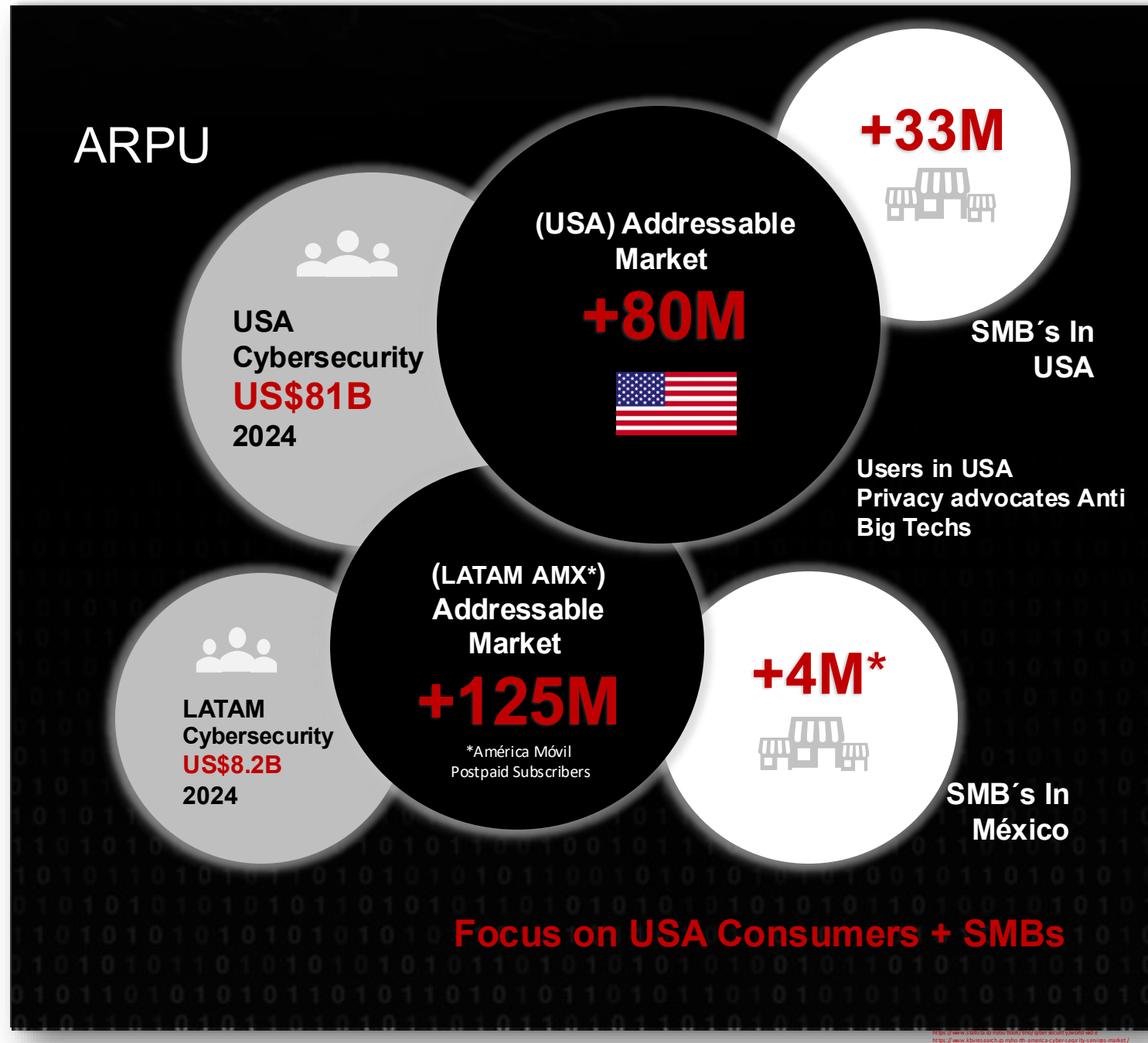
ARPU – Average Revenue Per User
(monthly)

- Consumers: US\$12+
- SMB: US\$25+
- Corporate/HNWIs/Premium: US\$90+

Profitability reached at 3,500 users level
(blended existing users and 800 SMB users)
+ 200 Premium users.

Current paid user level 2,700 users.
Trending CPA of US\$10 in 2025/2026

Marketing campaigns post funding in
2025/2026 targeting 10 million SMBs and
10 million Consumers in US markets.



Organization CHART



Board of Directors and Management



Alain Ghiai
Chairman of the Board of
Directors, Founder, CEO/CTO
/ Member Audit Committee.



Henry Sjöman
Director/ Member
Audit Committee



Scott Davis
CPA, CGA, CFO



Amir Assar
Director



Dr. Claudio Alberti,
PhD
Director



Erika J. Cabrera
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MKT



Strategic Advisory Board



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Relations



**Nikolas
Perrault, CFA**
Corporate
Relations



James Connelly
Government &
Diplomatic
Relations



**Tom
Sodeika**
Corporate
Relations



2025 And Beyond

Q2

- Sales launch to 5 million SMBs
- Finance/Lega/Real Estate industry **Email and digital campaign**
- Enterprise and **Premium/VIP** solutions launch
- Launch of Government and Diplomatic Corp Relations Office
- Closing of Private Placement

Q3

- America Movil Mexico launch of Enterprise solutions
- Sekur **Voice and Video** completion
- Enterprise/Premium licenses launch Internationally

Q4

- Start of **SekurWeb** privacy anti-malware/phishing browser development
- Start expansion LATAM to other countries outside Mexico

2026

- Q1 Expansion **LATAM** to more countries and **Africa** Enterprise/Premium solutions sales
- Q2 Completion SekurWeb Privacy anti-malware/phishing browser completed

THE PROBLEM

- **BIG TECH** Data mining
- **Open-source** software compromised
- **AI** -invasion of privacy
- **Communications** monitored by governments

THE **Sekur**® SOLUTION

- **Proprietary** technology only
- **Privacy Focused** Apps
- **No** Open-source
- **Swiss Data Privacy** laws
- **No AI** anywhere - **Privacy by design**

In Summary - Why Invest in Sekur®

- **Gross profit margin of 85% (68%+ in B2B) recurring revenue SaaS model.**
- **Debt free company, revenue producing, expected profitability within 90 days of closing private placement.**
- **Largest telecom operator in Latin America launching SekurMessenger Q2 2025.**
- **Expected high growth with B2B partners and affiliates in 2025 and 2026.**
- **Ground level opportunity for investment in revenue producing company in cybersecurity and privacy sector.**
- **Leading privacy communications platform covering Email, Chat, VPN - soon to cover video conferencing and voice and privacy browser.**
- **Solution serves Consumers, SMBs, Corporates/Enterprises. SMB is the biggest market. 95% is US market.**
- **SEC F1/A ready for uplist to Nasdaq when profitability is achieved (within 90 days of closing PPM).**



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Disclaimer

A final prospectus containing important information relating to the securities described in this document has been filed with the security's regulatory authorities in British Columbia, Alberta and Ontario. A copy of the final prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

This presentation provides a very brief summary of GlobeX Data Ltd. (the "Company") derived from the disclosure contained in the Company's final prospectus dated May 8, 2019 (the "Prospectus") that this information was derived from that contains "forward-looking statements". Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. Examples of forward-looking statements include, among others, statements regarding:

- Anticipated levels of expenditures for the next twelve months;
- Expectations of ongoing relationships with reseller and partners;
- Timing of completion of software integrations and updates;
- Management's belief that we have sufficient liquidity to fund the Company's business operations during the next twelve months; and
- Strategy for customer retention, growth, product development, market position, financial results and reserves.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on management's current beliefs, expectations and assumptions regarding:

- the future of the Company's business;
- the success of marketing and sales efforts of the Company;
- the projections prepared in house and projections delivered by channel partners;
- the Company's ability to complete the necessary software updates;
- increases in sales as a result of investments software development technology;
- consumer interest in the Products;
- future sales plans and strategies;
- reliance on large channel partners and expectations of renewals to ongoing agreements with these partners;
- anticipated events and trends; and
- the economy and other future conditions;

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. The Company's actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements.

Important risk factors that could cause the Company's actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: speculative nature of investment risk; history of operating loss; going-concern risk; the Company's reliance on resellers and other distribution channels to sell its products; dependency on large channel partners; dependency on key personnel; dependency on third parties; software bugs; competition; security threats; research and development; commitments; obsolescence; growth; dilution; unissued share capital; liquidity and future financing risk; market risk for securities; and increased costs of being a publicly traded company. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to, risks and uncertainties disclosed in this prospectus. See "Risk Factors" on page 41 of the Prospectus.

These forward-looking statements are made as of the date of the Prospectus and are based on the reasonable beliefs, expectations and opinions of management on the date of this prospectus (or as of the date they are otherwise stated to be made). Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

Readers are cautioned against placing undue reliance on forward-looking statements.